



DP WORLD

DP WORLD UAE

OUR HOME DUBAI UNITED ARAB EMIRATES

We are Dubai:
your #1 global hub
for trade, tourism,
events and lifestyle

**A DIVERSIFIED
ECONOMY
EMBRACING
TECHNOLOGICAL AND
RESEARCH-BASED
INDUSTRIES
WITH EVENTS
AT ITS HEART**



KEY FACTS

A thriving **international city** located
on the Arabian gulf.

Home to more than **200
nationalities** speaking more than
140 languages

Tolerant, hospitable and welcoming



DUBAI IN NUMBERS

#1 World's most
cosmopolitan city

1st Arab Nation in the 2020 global
innovation index

1st MENA Nation – 2020 ease of
doing business ranking

Top 20 ranking in the 2020 logistics
performance index

CONNECTOR AND ENABLER OF TRADE

Gateway to the UAE: largest
domestic market
in the region

Hub to the GCC, Africa and South
Asia regions

Connecting to 3.5Bn
regional population

Access to 65% of global GDP within
8-hour
flight radius



181 BUSINESS UNITS IN 64 COUNTRIES



WHAT WE DO

Ports & terminals

Building and operating world-class, multipurpose container terminals.

Economic zones

Building ecosystems of opportunity for global trade.

Marine services

Delivering comprehensive global solutions for the whole maritime industry.

Logistics

Door-to-door cargo solutions that bring the world closer together.

OUR INTEGRATED ECOSYSTEM FOR GLOBAL TRADE

We are in the business of enabling smarter trade along the supply chain from manufacture to consumption

PORTS AND TERMINALS



JEBEL ALI
PORT

MINA
RASHID

MINA
AL HAMRIYAH

ECONOMIC ZONES



LOGISTICS



IMPERIAL LOGISTICS

SYNCREON

AVANA

UNICO

PERMA

MARINE SERVICES



UNIFEEDER

TRANSWORLD

FEEDERTECH

TECHNOLOGY



JEBEL ALI PORT AND FREE ZONE

Jebel Ali's
economic activities contribute up to
**33% of
Dubai's GDP**

**Largest trade ecosystem
in the Middle East**

**100 SQKM of dedicated
industrial and trade zone**

#CITYFORTRADE



THE REGION'S LARGEST POLYFUNCTIONAL PORT

Jebel Ali Port developed specialized facilities and equipment to offer the ability to handle all types of cargo

Container terminals

4 Terminals

Capable of handling:

+22.4

MN containers



- Handled 10K vessels (2019)
- 25 Kms of Quay Length
- 100+ Berths (CT, GC, Oil, Private)
- 109 Gantry Cranes

RORO

1 MN CEU handling capacity

27k

CEU storage capacity

General Cargo

27 Berths

+1.2

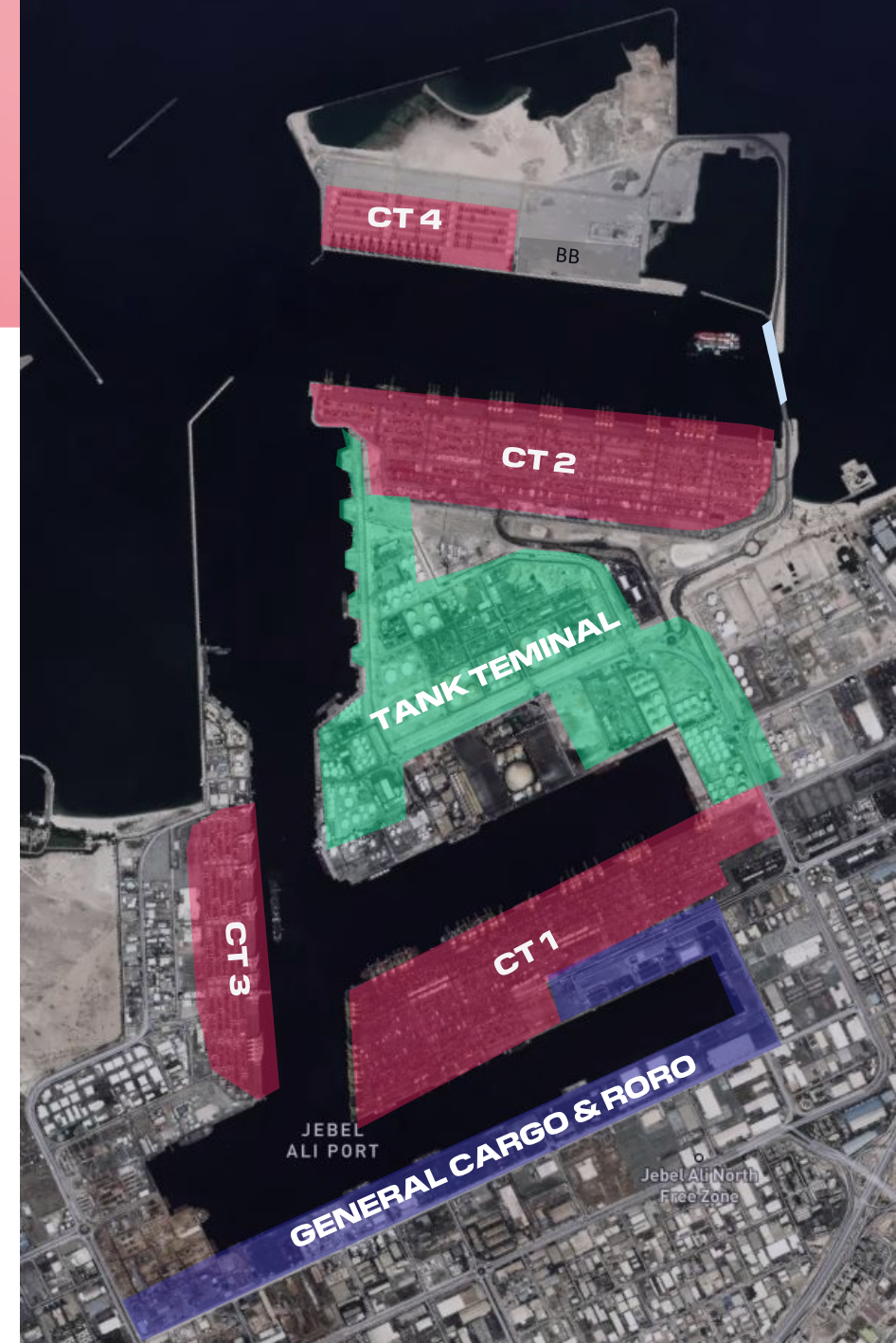
MN SQM yard

Liquid Bulk

11 Berths

+2MN

SQM storage area

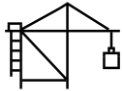


EXCEPTIONAL MULTIMODAL CONNECTIVITY

One-of-a-kind multimodal environment under a single custom bonded area enabling efficient trade flows

SEA CONNECTIVITY

Jebel Ali port (JEA)



Direct connectivity to **150+ ports of call**; served by **180+ shipping lines** through over **80 weekly services**

AIR CONNECTIVITY

International (DWC/DIC)



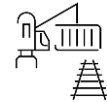
Served by more than **140 airlines** to **270 destinations around the world** moving **2.5mil tons of cargo**

ROAD CONNECTIVITY



Capability to reach GCC & Levant countries in 1 to 3 days

RAIL CONNECTIVITY



Etihad Rail will have a depot within **Jebel Ali Port**, connecting it to the rest of the UAE and GCC



JAFZA SOLUTIONS & BENEFITS

Comprehensive & seamless solutions for all industries, from light industrial to heavy manufacturing

USD **104.2** Bn

Worth of trade facilitated during 2020

400

of top global logistics services providers facilitating seamless trade

8,600+

Interdependent happy customers

100

Of the top fortune 500 companies call JAFZA their home

BENEFITS



100% Ownership of Companies



0% Corporate Tax for 50 Years
(Renewable concession)



0% Personal Income Tax



0% Duties on Import/Export or Re-export



No Restriction on Capital Repatriation



0% VAT on transaction of goods between companies located in Designated Zones in Jafza and outside UAE



No Restriction on Foreign Talent or Employees



No Currency Restrictions



Onsite Customs



Mortgage premises to a bank or financing Company

PLOTS INCLUDING QUAYSIDE ACCESS



LIU / WAREHOUSE



OFFICES



JAFZA ONE



CUSTOMIZED DEVELOPMENT

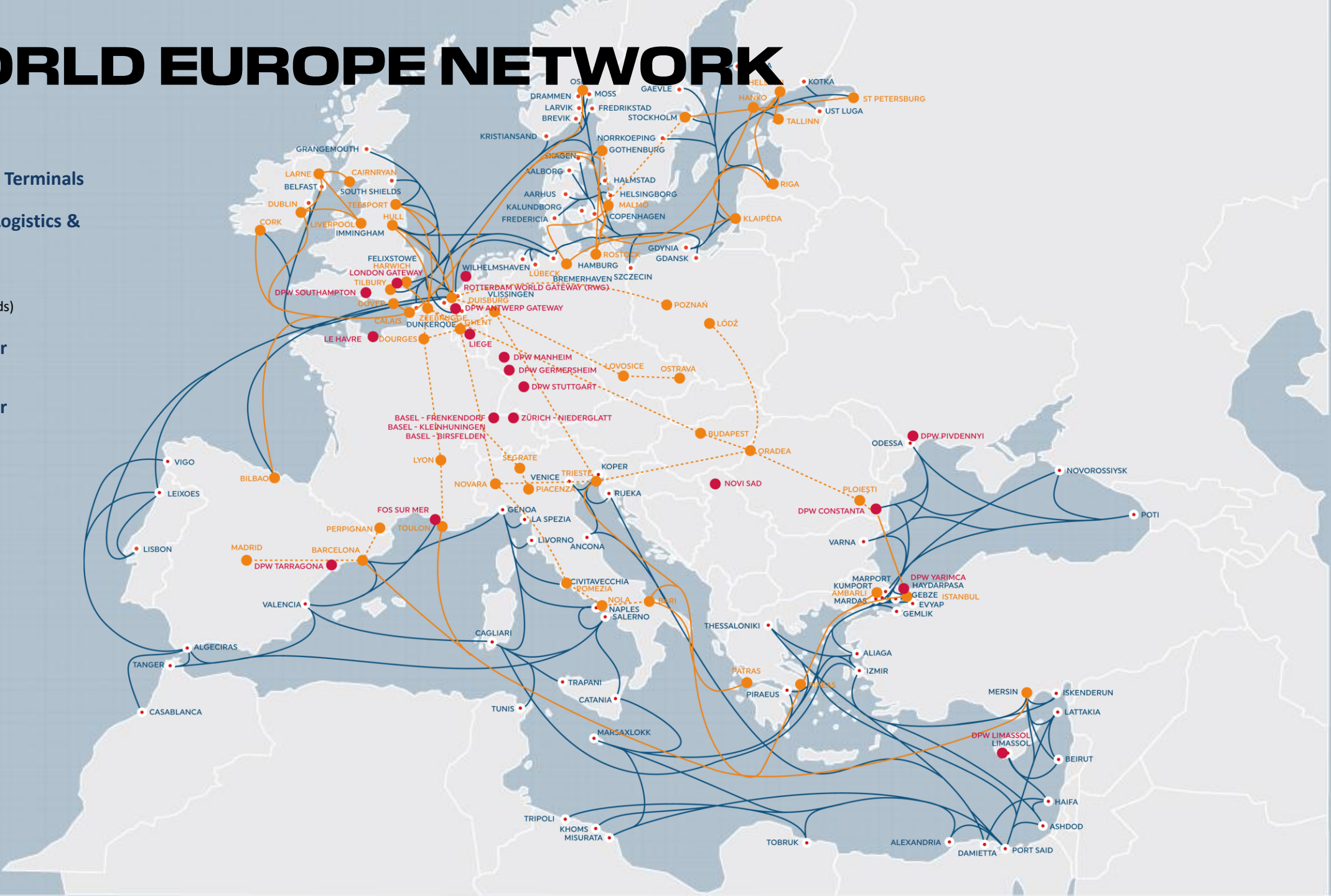


Business Parks, OSR, Others



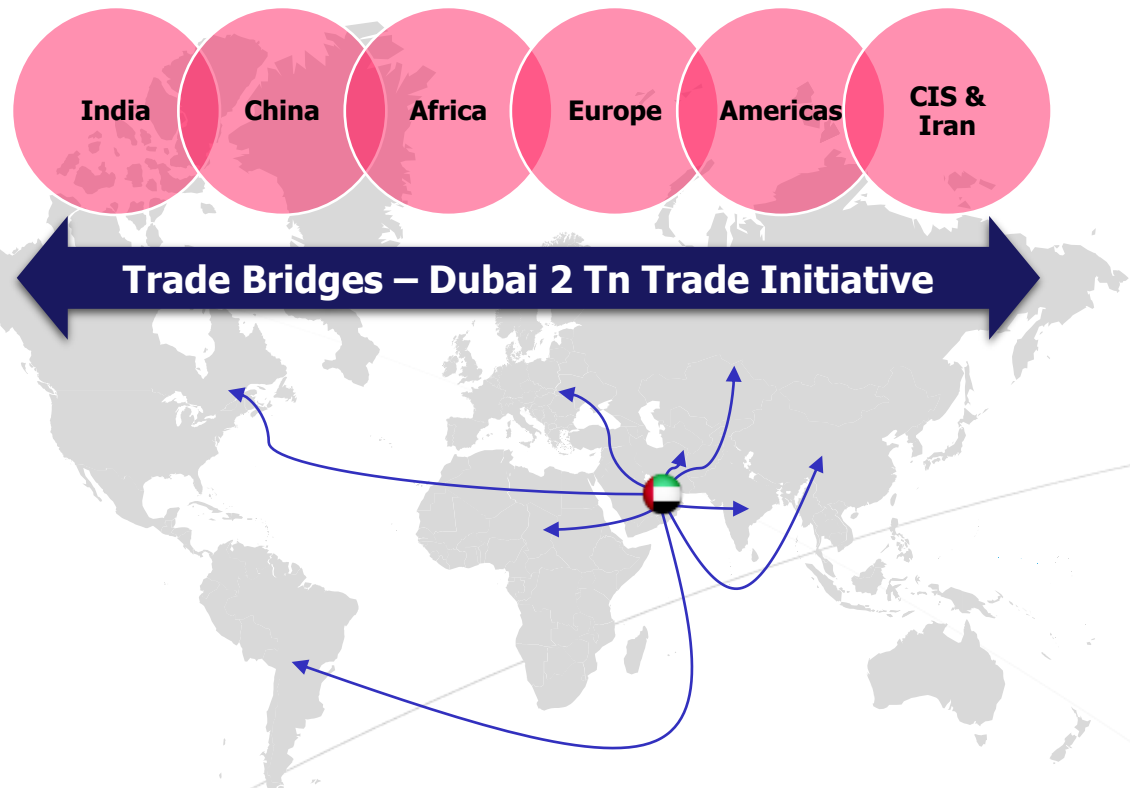
DP WORLD EUROPE NETWORK

-  Unifeeder
-  DP World Ports & Terminals
-  DP World Parks, Logistics & Economic Zones
-  P & O Ferries
(UK-Belgium-Netherlands)
-  P & O Ferrymaster
(Europe wide)
-  P & O Ferrymaster
(Intermodal)



TRADE BRIDGES INITIATIVE

Building Bridges: Enhance Dubai's position as a global trade enabler through investment in growing bilateral relationships with regional partners



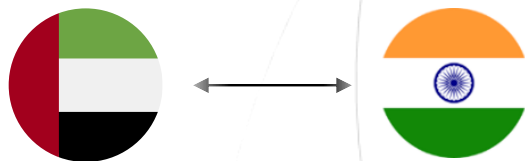
OBJECTIVE:
Support Dubai's AED 2Tn total trade target by driving cross-border investments that will **nurture bilateral trade relationships** and greater regional economic cooperation.

IMPACT:

- ↑ Increased cargo flow
- ↑ Foreign investments
- ↑ Enhanced Dubai's competitiveness

UAE – INDIA TRADE OPPORTUNITY

Comprehensive Economic Partnership Agreement (CEPA) opens new doors for trade between the UAE and India



90% of the trade covered under CEPA

The CEPA is likely to benefit **\$26 billion** worth of Indian products - currently subjected to 5% import duty by the UAE

40%

Value-addition in UAE required to eliminate tariffs in India



Agri /F&B

Chemicals /
Polymers

Textile /
Apparel

Pharma
/Medical
equipment

Automobile
/Spare Parts

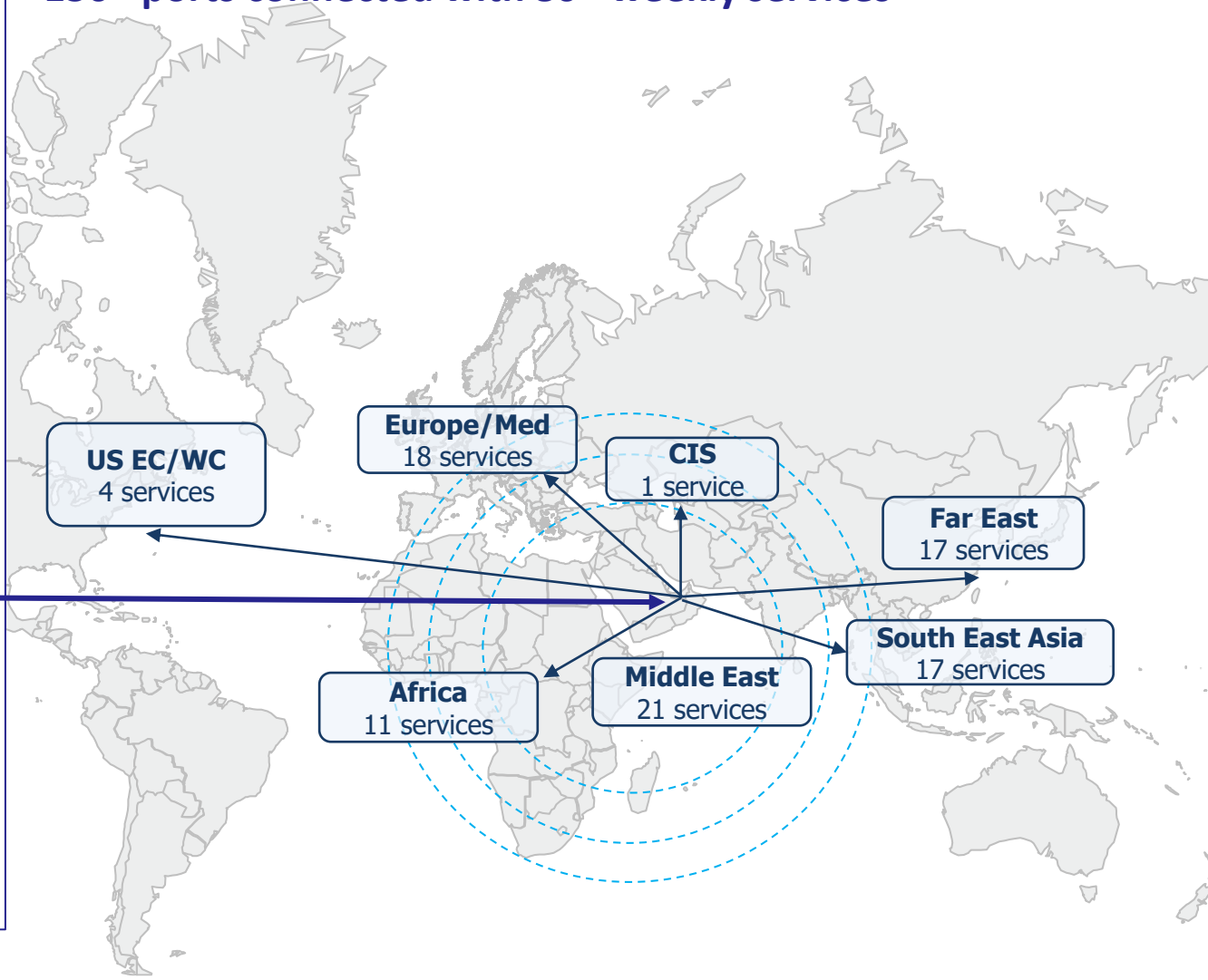
Engineering /
Machinery

CONNECTING INDIA TO GLOBAL MARKETS FROM DUBAI

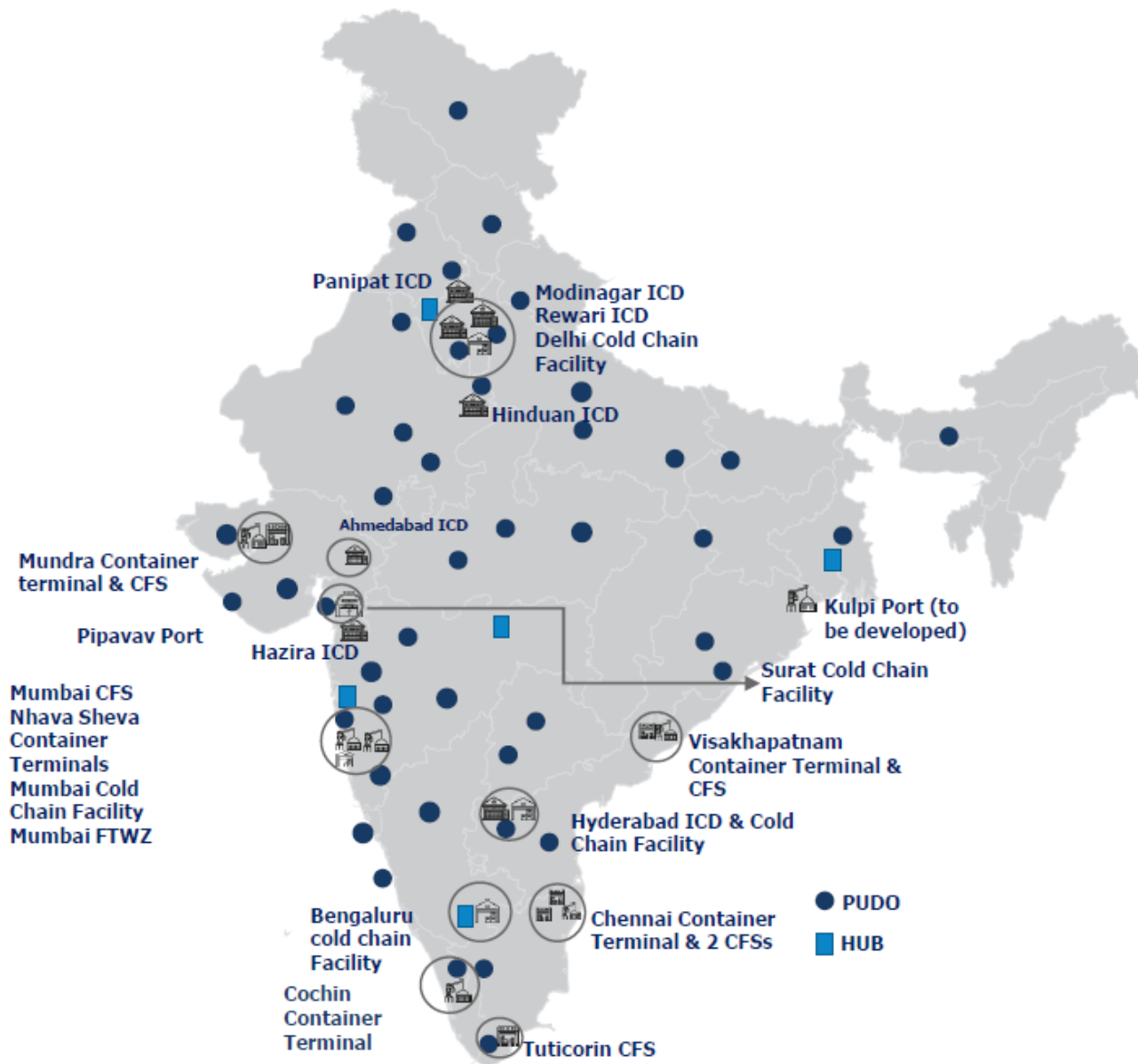
Connecting Jebel Ali to 9 Ports with 15 weekly services from 10+ shipping lines



150+ ports connected with 80+ weekly services



DP WORLD INDIA OVERVIEW



6

Port Terminals (+Kulpi concession)



7

Inland Rail Terminals



6

Container Freight Stations



2

Free Trade & Warehousing Zone (underdevelopment)



2

CTO Licenses



6

Cold Chain Facilities



2

Mn sq feet of warehouse space under Contract Logistics



92

Cities with Express Logistics Centres



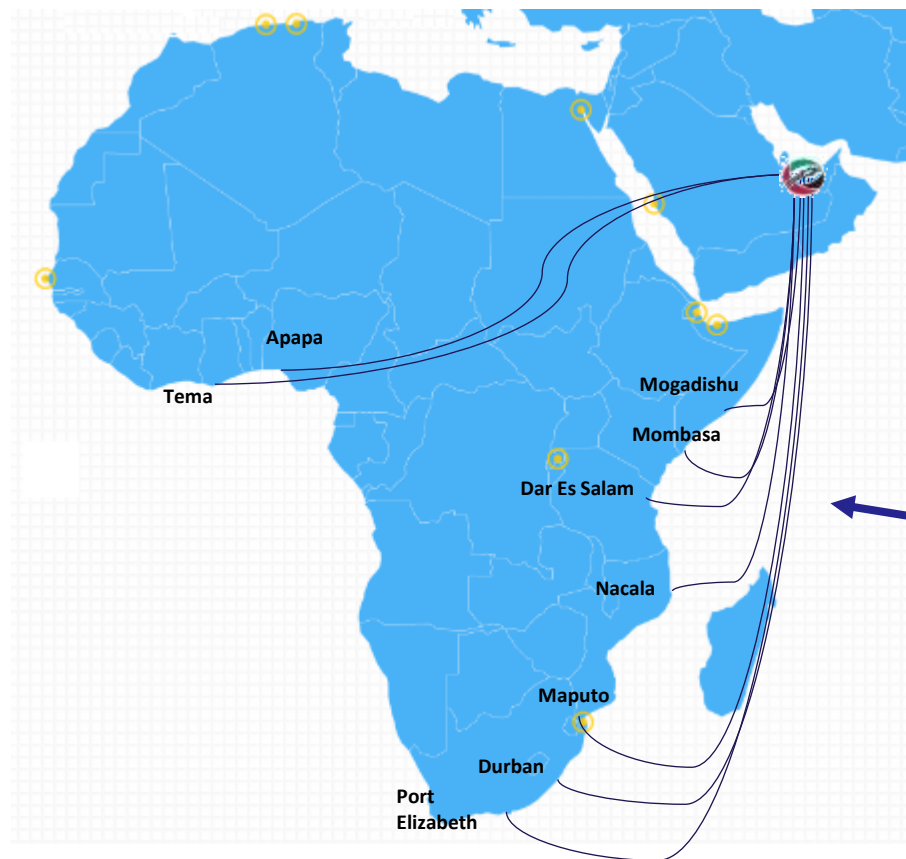
30

Container Trains

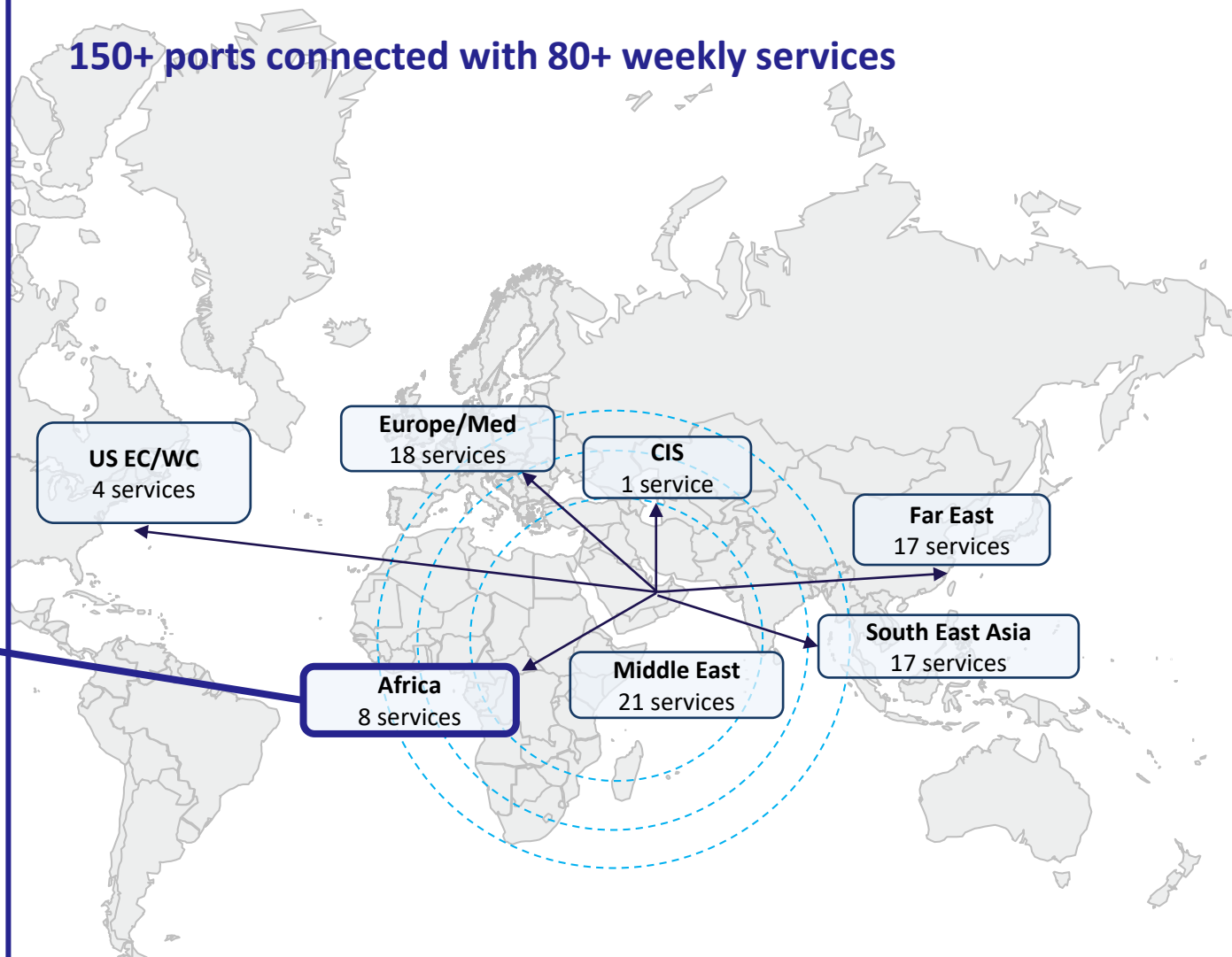


CONNECTING AFRICA TO GLOBAL MARKETS FROM DUBAI

Connecting Jebel Ali to 9 Ports with 8 direct weekly services from 6+ shipping lines



150+ ports connected with 80+ weekly services



AUTOMOTIVE ECOSYSTEM

Comprehensive capability & competence within the Jebel Ali eco-system to offer a customised platform and logistics solution.



RoRo - Hub of Choice

- 8 dedicated berths to handle best in class vessels
- Annual handling capacity over **1 million units**
- With storage capacity of over **27,000 units**

Logistical Solutions

- PDI & Accessorizing facility
- Cleaning, Washing & Detailing
- Modal Conversion
- Reverse Logistics
- Freight Forwarding by land, sea and air
- Distribution and Transport Management

Car Storage Yards

Quay side Multi-storey Parking - capacity of 12,000 CEU spread over 7 floors.

Additional Multi-storey Parking (NIP) - next to Automotive Logistics Cluster of 12,000 CEU

DAZ, Dedicated Automotive Hub -

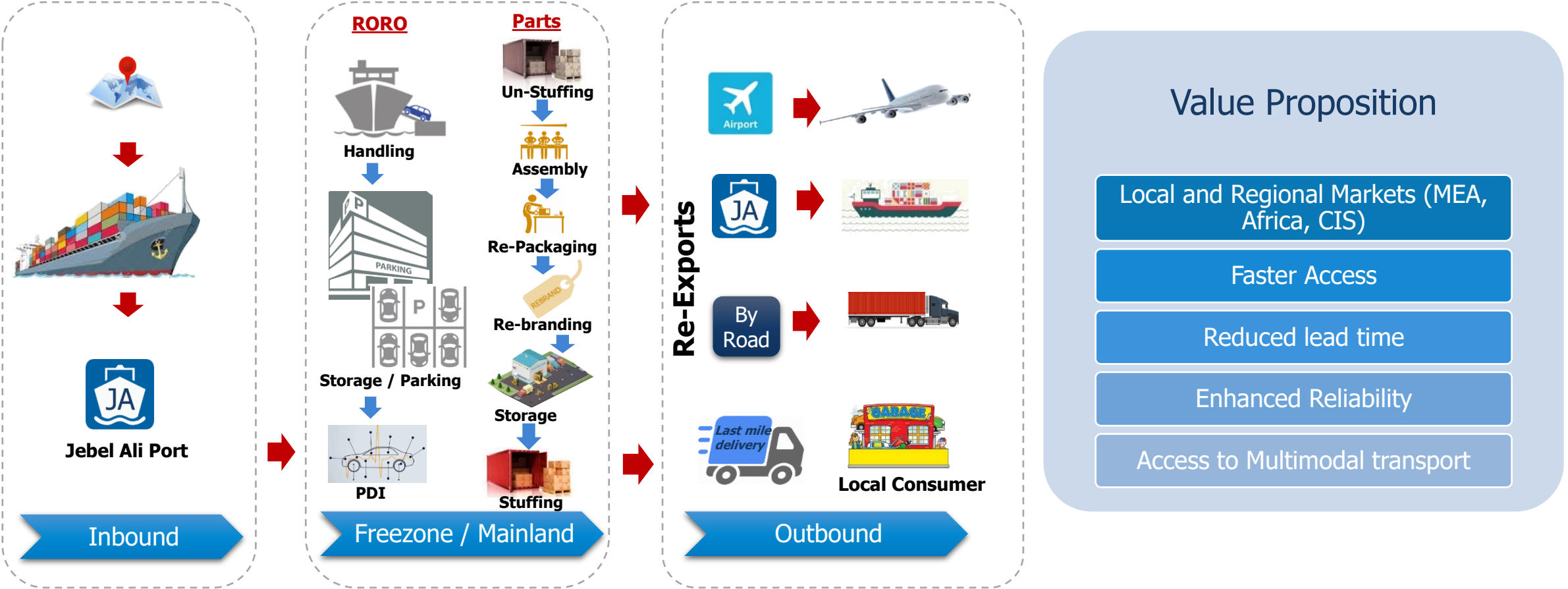
- Customs Bonded zone
- Showrooms with adjacent display and storage
- Facilities available for Allied services
- On-site Auction facility
- RTA, Customs

Auto Components / Spare Parts

- Storage Solutions
- Distribution Hub for the Region with access to 3.5Bn Consumers
- Re-Export to global consumer markets
- Assembly / Manufacturing of Parts/Components
- Cargo/Custom clearance services at same place



Automotive – RoRo + Spare Part Distribution Hub



Our Key Partners in Success



OUR F&B SUCCESSES



THE JEBEL ALI OPPORTUNITY



DP WORLD



**Area of over 1
Mn sqm**

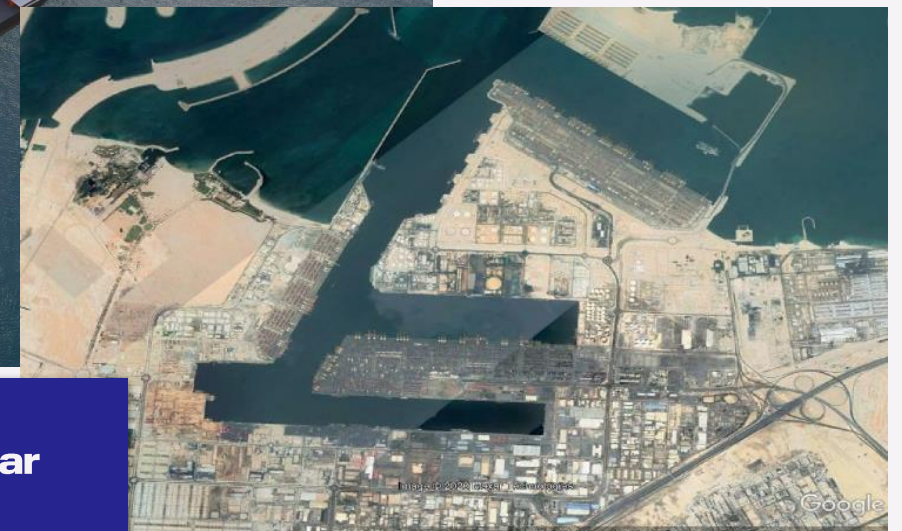
14-16 m draft

12 berths

**Quay side
access**

**Rail connection to
GCC**

**2 Km quay
length**



Grains

Oil Seeds

Pulses

Bio Fuels

Sugar



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THANK YOU