

Secretaria de
**Desenvolvimento Econômico,
Indústria, Comércio e Serviços**



GOVERNO DO ESTADO
RIO DE JANEIRO



The State Secretariat for Economic Development, Industry, Commerce and Services (SEDEICS) has prioritized diversifying the economy of Rio de Janeiro, valuing regional economic vocations, and strengthening productive chains.

Through public policies, programs, and projects that stimulate entrepreneurship and new business models focused on job and income generation, SEDEICS has created numerous and diverse opportunities for the state.

Rio de Janeiro in figures



Home to the largest private investment in the country, the **Port of Açu**



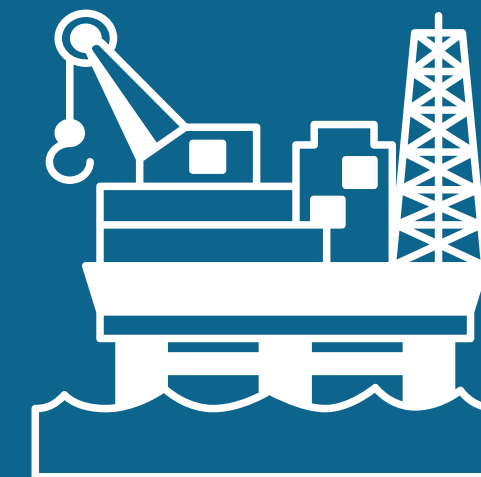
GDP (2020)
R\$753,8bi



2ª largest economy in Brazil



2ª largest automotive hub in Brazil



83% of the country's oil and **72%** natural gas is produced here

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✦ The economic revival of Rio de Janeiro is a reality, evidenced by the high employment rate, the significant number of companies established throughout the year, and the ongoing public and private investments across various sectors..

🔑 **295k+ companies created** in 2022 (including self-employed venture – “MEI”);

🔑 **R\$ 100 billion+** reais in public and private;

🔑 **195k+ employment opportunities** created in 2022;

🔑 **74k+ employment opportunities** created in just the **first 6 months of 2023**;

🔑 According Rio's Federation of Industries – Firjan – **Rio's GDP grew by 5.2%** in the first quarter of 2023 compared to the same period in 2022. This marks the best first-quarter result since 2015.



Key Economic Sectors



Oil and Gas Industry

Oil and gas are strategic for the economy of Rio de Janeiro, accounting for a significant portion of the state's sales tax (ICMS) revenue. Rio de Janeiro is home to a substantial concentration of companies in this sector.



Tourism

Tourism is one of the most dynamic sectors of Rio de Janeiro's economy, drawing visitors from around the world to its beaches, Carnival, and cultural events. The state is one of the most visited tourist destinations in Brazil.



Services and Commerce

Rio de Janeiro boasts a diverse services and commerce sector, ranging from financial services to technology startups. Significant market and investment opportunities exist within this sector.



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Growth per economic sector



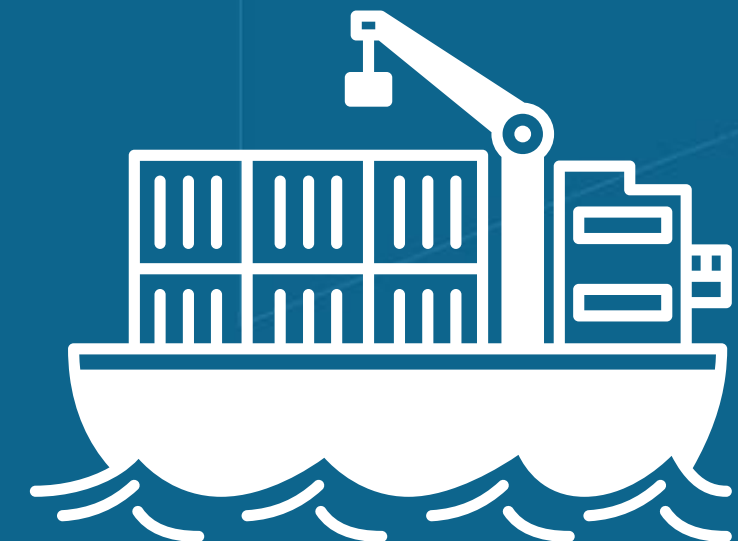
Industrial output grew **6,1%**



Service Sector in Rio expands **9,5%**



Retail sales have a **6,5% uptick**



State Exports Hit Record High with Increase of **33,1%**



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Resultado CPPDE



*The analysis of fiscal incentives for the first semester of 2023 for companies interested in operating in the state of Rio de Janeiro could potentially generate approximately **R\$ 9 billion** in investments and around **8,000 direct jobs** over the next five years;*



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REINDUSTRIALIZATION - INDUSTRIAL CLUSTERS



The program developed by the State Secretariat of Economic Development, Industry, Trade, and Services will allocate **R\$ 400 million** to the Industrial Clusters Program, a public policy for economic promotion. This initiative will lead to the construction of **18 new industrial hubs** strategically located across municipalities in the state.

In addition to new facilities, the **10 existing ones**, managed by the **State Company for Industrial Development (Codin)**, will also undergo renovations.

Through Agerio, will offer **400 million** Brazilian Reais in credit lines to foster 18 specific segments of the economy in Rio de Janeiro.



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Tax Incentives in the State of Rio de Janeiro



The State of Rio de Janeiro provides tax incentives for different sectors in the Economy. A partnership with the State Legislative Chamber has fostered the attraction of investments in our state.

Some of the main incentive laws are:

*Law 9,510/21 - grants a differentiated **tax regime for data centers** - data processing companies, application service providers, and internet hosting services.*

*Law 10,065/23 provides exemption from ICMS (tax on circulation of goods and services) **on the electricity bill for rural producers** up to a monthly consumption of 1,000 kilowatt-hours.*

*Law 10,067/23 ensures **a reduction of ICMS from 18% to 7% on internal sales (within the state) of products such as wheat flour, pasta, French bread,** and unfilled cookies.*

*Law 9,727/22 - **Grants manufacturers of packaging paper, corrugated** cardboard, and paper and corrugated cardboard packaging **a reduced ICMS rate of 3.5%** and exempts acquisitions of fixed assets.*



Tax Incentives in the State of Rio de Janeiro



Law 9,214/21 - Authorizes companies or consortia with **projects to implement thermoelectric** plants to have differentiated tax treatment.

Law 9,528/21 - Grants exemption from ICMS on the **output operations of red ceramic products**, such as bricks, tiles, ceramic slabs, ceramic coverings, manhole covers, and connections.

Law 9,335/21 - Establishes an **ICMS rate of 3% on the supply or output of meals and** 4% on other operations.

Law 9,730/22 - Grants a **reduction in ICMS for the Chemical Industry sector**. This measure reduces ICMS to 3% and exempts fixed asset acquisitions.

Law 9,728/22 - Grants a **reduction in ICMS for the flat glass**, tempered glass, glass packaging, and glassware or articles industries. This measure reduces ICMS to 3% and exempts fixed asset acquisitions.

Law 9,729/22 - Grants a **reduction in ICMS for plastic transformation** industries. This measure reduces ICMS to 3% and exempts fixed asset acquisitions.



Tax Incentives in the State of Rio de Janeiro



Law 9,281/21 - regulated by Decree 47,750/21, **reduces the aviation kerosene** (QAV) rate from 13% to 7% until the end of 2025.

New RIOLOG - Law 9,025/20, regulated by Decree 47,437/20, was **enacted to strengthen the Wholesale Sector** in Rio de Janeiro.

Decree 46,781/19 - Grants partial or full deferral of ICMS (tax on circulation of goods and services) on **imported goods by import establishments**, avoiding accumulation of ICMS credits.

Decree 36,449/2004 - Grants a presumed credit of 6% of the **transaction value in interstate sales** to final consumers and exempts fixed asset acquisitions for the assembly of distribution centers.

Law 6,331/12 - Instituted to stimulate the **growth of clothing manufacturing**, which is a significant job creator. This law also reduces ICMS to 2.5% and exempts fixed asset acquisitions, contributing to the reconstruction of Petrópolis municipality.

Decrees 35,418/04 and Decree 35,419/04 - Created to stimulate the **growth of the cosmetics industry** in the state of Rio de Janeiro.



Tax Incentives in the State of Rio de Janeiro



Decree 36,450/04 - Grants a special regime for fine **chemical industries, pharma-chemicals, pharmaceutical industries** and laboratories, as well as wholesale commercial establishments and distribution centers.

Decrees 35,418/04 and Decree 35,419/04 - Created **to stimulate the growth of the existing cosmetics industry** in the state of Rio de Janeiro.

Law 4,178/03 - Grants a presumed credit equal to the **company's output operation** and exempts fixed asset acquisitions for companies engaged in glass, plastic, paper, tire, and metal recycling.

Decree 41,557/08 - **Exempts fixed asset acquisitions for the assembly of industrial plants.**

Law 6,979/15 - **Reduces ICMS to 3% and exempts fixed asset acquisitions for industrial establishments located in 82 municipalities in Rio de Janeiro.**

Law 8,960/20 - Grants a **reduction in ICMS to 3% on sales or transfers and exempts fixed asset acquisitions** for steel processing industrial establishments.



Tax Incentives in the State of Rio de Janeiro



Decree 42,649/2010 - Grants incentives for **industrial or wholesale commercial establishments**, including distribution centers, in the state of Rio de Janeiro that engage in outbound operations with computer and electronic products.

Decree 43,457/12 - Grants fiscal **incentives for industrial establishments engaged in outbound operations** with buses, parts, components, and pieces.

Law 9,289/2021 - Grants incentives for new power generation plant projects to defer internal operations taxes on **natural gas** consumed in the industrialization process.

Decree 44,4868/14 - Created to incentivize the implementation of biodiesel plants in the state of Rio de Janeiro, later extended **to include renewable natural gas produced** from landfills, reducing ICMS to 3% and exempting fixed asset acquisitions

.Law 8,792/2020 - Instituted to attract **industrial refrigeration** plants and meat processing slaughterhouses, granting a presumed credit of 100% on internal outbound operations with the aforementioned products..



MAPA DE INVESTIMENTOS



	EMPRESAS	MUNICÍPIO	INVESTIMENTO
1	KAVAK	TODO ESTADO	R\$ 500 milhões
2	BRF	SEROPÉDICA	R\$ 300 milhões
3	ARCELORMITTAL	BARRA MANSA	R\$ 1.3 bilhões
4	NISSAN	RESENDE	R\$ 1.3 bilhões
5	VOLKSWAGEN	RESENDE	R\$ 2 bilhões
6	JAGUAR	ITATIAIA	R\$ 19 milhões
7	EPL	SEROPÉDICA	R\$ 100 milhões
8	CARTA FABRIL	PIRAÍ	R\$ 350 milhões
9	P&G	SEROPÉDICA	R\$ 600 milhões
10	GREENYELLOW	PATY DO ALFERES	R\$ 19 milhões
11	FRESCATTO	DUQUE DE CAXIAS	R\$ 40 milhões
12	GE BRASIL	TRÊS RIOS	R\$ 500 milhões
13	URCA ENERGIA	RIO DE JANEIRO	R\$ 1.3 bilhões
14	TERNIUM	RIO DE JANEIRO	R\$ 230 milhões
15	NATURGY	TODO ESTADO	R\$ 300 milhões
16	ATUA ENERGIA	TODO ESTADO	R\$ 150 milhões
17	PETROBRÁS	CAMPOS DOS GOYTACAZES	R\$ 13 bilhões

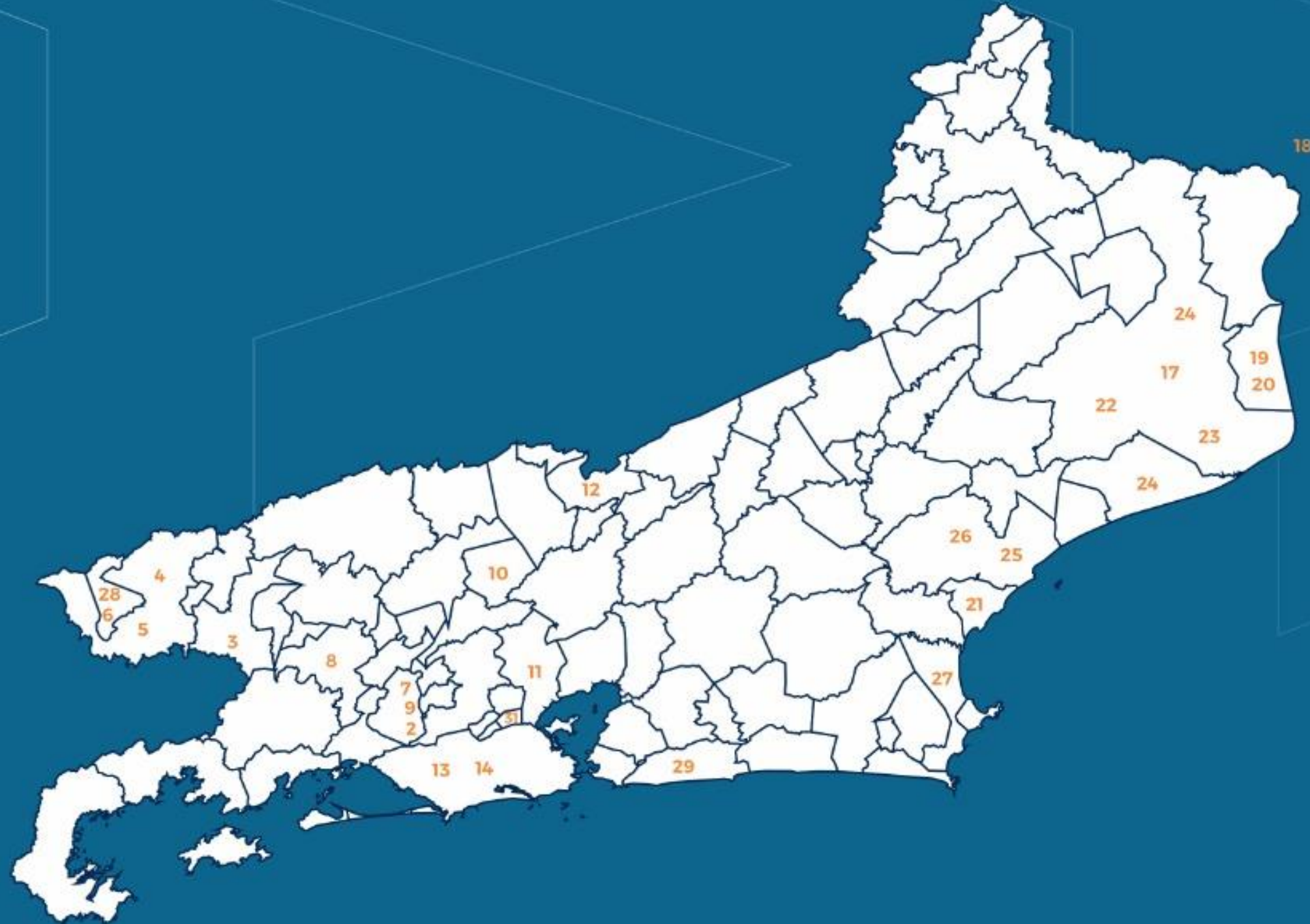
	EMPRESAS	MUNICÍPIO	INVESTIMENTO
18	PROMAR	REGIÃO NORTE FLUMINENSE	R\$ 30 bilhões
19	GNA	SÃO JOÃO DA BARRA	R\$ 3.93 bilhões
20	PORTO DO AÇU	SÃO JOÃO DA BARRA	R\$ 12 bilhões
21	SINAL BUSINESS	RIO DAS OSTRAS	R\$ 300 milhões
22	PERENCO	CAMPOS DOS GOYTACAZES	R\$ 400 milhões
23	ITALAC	CAMPOS DOS GOYTACAZES	R\$ 80 milhões
24	TRIDENT ENERGY	CAMPOS DOS GOYTACAZES QUISSAMÃ	R\$ 1 bilhão
25	ZURICH AIRPORT	MACAÉ	R\$ 160 milhões
26	TEPOR	MACAÉ	R\$ 10 milhões
27	AEROPORTO CABO FRIO	CABO FRIO	R\$ 35 milhões
28	UNIÃO QUÍMICA	ITATIAIA	R\$ 100 milhões
29	MARAÉY	MARICÁ	R\$ 11 bilhões
30	ALISEO	SÃO JOÃO DA BARRA	R\$ 500 milhões
31	CLOUD HQ	SÃO JOÃO DE MERITI	R\$ 5,35 bilhões
	SUBTOTAL:	R\$ 83.88 bilhões	
	PACTO RJ	R\$ 17 bilhões	
	TOTAL:	R\$ 103.88 bilhões	

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📍 10 Ports

(Angra dos Reis, Forno, Itaguaí, Niterói, Rio de Janeiro, Sudeste, Porto do Açu, Barra do Furado, Maricá and Macaé)

📍 2 Dry ports

(Nova Iguaçu and Resende)

📍 3 Airports

(Macaé, Cabo Frio and Galeão)

📍 2 Customs industrial logistics centers

(Cordovil/Penha and Itaguaí)

Note: Rio Galeão has signed a partnership with United Airlines for the airline to take over the airport's Large Aircraft Maintenance Center.



LOGISTICAL STRUCTURE

LEGENDA:

+++ Ferrovie | MRS

— Principais Rodovias Federais | BR

Principais Rodovias Estaduais | RJ

Arco Metropolitano | BR-493



Portos



Principais Aeroportos



Polo GasLub Itaboraí

PORTOS SECOS

1 CLIA - Cordovil | Penha

2 EADI – Nova Iguaçu

3 EADI – Resende

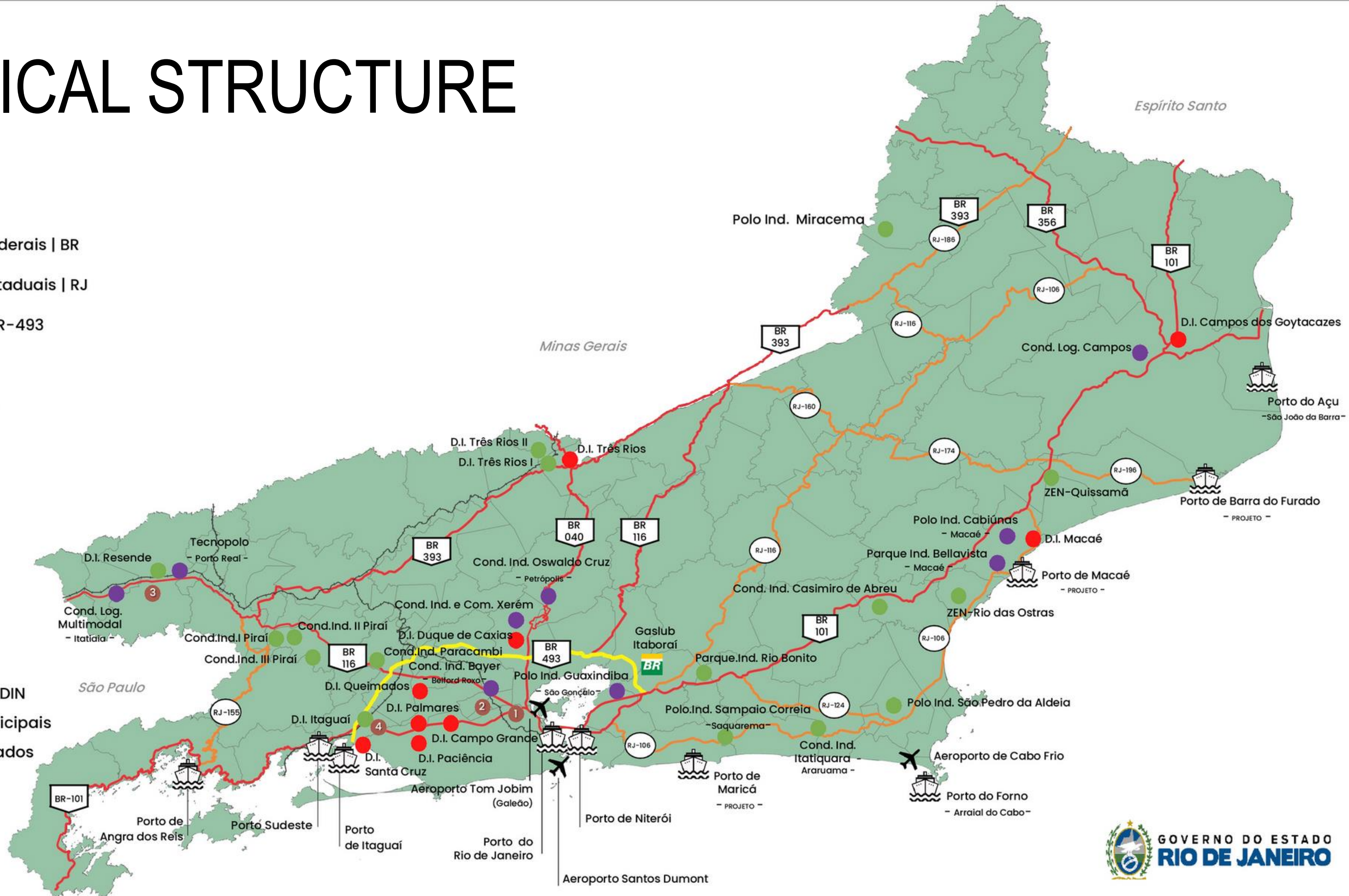
4 CLIA - Itaguaí

DISTRITOS INDUSTRIAIS

Distritos Industriais | CODIN

● Distritos Industriais Municipais

- Distritos Industriais Privados





Thank you very much

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